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DECISION ECONOMICS, INC.
Information for Decisions™

Forecast Calendar

September 9, 2011

Global Summary (Weekly Compilation of Decision Economics Worldwide)

Economic Indicators—Schedule and Forecasts (Local Times)

Sep. 12 – Sep. 16, 2011

12

United States:

3-and 6-Month Bills (11:30)
$56.0 Billion

3-Year Note (13:00)
$32.0 Billion

Fisher Speech (16:00)
(NABE Conference – Dallas, TX)

Bullard Speech (20:00)
(St. Louis Fed Event)

Eurozone:

Germany:

13

ICSC/Goldman Sachs Chain Sales (7:45) (9/10)

Import Prices (Non-Fuel, Y/Y) (8:30)

Mar	4.4%	Jun	5.0%
Apr	4.6%	Jul	5.5%
May	4.6%	**Aug (f)**	**5.5%**

Redbook Chain Sales (8:55) (9/10)

4-Week Bill (11:30)
$30.0 Billion (f)

10-Year Note (13:00)
$21.0 Billion

Treasury Statement (14:00)
($ Billions)

	2011	2010
Jun	-43.1	-68.4
Jul	-129.4	-165.0
Aug (f)	**-135.0**	-90.5
Aug (c)	**-132.0**	

14

Producer Price Index (8:30)

	Total	Ex-F&E
Jun	-0.4%	0.3%
Jul	0.2%	0.4%
Aug (f)	**0.1%**	**0.3%**
Aug (c)	**-0.1%**	**0.2%**

Advance Retail Sales (8:30)

	Total	Ex-Auto
Jun	0.3%	0.2%
Jul	0.5%	0.5%
Aug (f)	**0.5%**	**0.4%**
Aug (c)	**0.2%**	**0.2%**

Business Inventories, Sales

(10:00)	Inven.	Sales	I/S
May	1.0%	-0.2%	1.279
Jun	0.4%	0.5%	1.277
Jul (f)	**0.6%**	**0.8%**	**1.275**
Jul (c)	**0.5%**		

30-Year Bond (13:00)
$13.0 Billion

Industrial Production (SA) (11:00)

	M/M	Y/Y
Jun	-0.7%	2.9%
Jul (f)	**2.0%**	**5.5%**
Jul (c)	**1.5%**	**4.6%**

15

Initial Claims (8:30)

8/27	412	**9/10 (f)**	**410**
9/3	414	**9/10 (c)**	**411**

Consumer Price Index (8:30)

	Total	Ex-F&E
Jun	-0.2%	0.3%
Jul	0.5%	0.2%
Aug (f)	**0.3%**	**0.2%**
Aug (c)	**0.2%**	**0.2%**

Empire State Manufacturing Survey

(8:30)	Total	Prices
Jul	-3.7	43.3
Aug	-7.7	28.2
Sep (f)	**-7.0**	**24.2**
Sep (c)	**-4.0**	

Current Account ($ Billions) (8:30)

10:Q4	-112.2	**11:Q2 (f)**	**-123.5**
11:Q1	-119.3	**11:Q2 (c)**	**-122.9**

Bernanke Speech (8:45)
(Systemic Risk Conference)

Industrial Production & Capacity Utilization (9:15)

	Prod.	Util.
Jun	0.4%	76.9%
Jul	0.9%	77.5%
Aug (f)	**-0.2%**	**77.4%**
Aug (c)	**0.1%**	**77.5%**

Philadelphia Fed Survey (10:00)

	Total	Prices
Jul	3.2	25.1
Aug	-30.7	12.8
Sep (f)	**-29.0**	**13.4**
Sep (c)	**-15.0**	

Tarullo Speech (13:45)
(Systemic Risk Conference)

Monthly Money (16:30)
(SA, $ Billions)

	M1	M2
Jun	1947.4	9111.4
Jul	2006.1	9313.7
Aug (f)	**2104.0**	**9540.0**

ECB Monthly Bulletin (Sep) (10:00)

Harmonized Index of Consumer Prices, Final (11:00)

	M/M	Y/Y
Jul	-0.6%	2.5%
Aug (p)		**2.5%**
Aug (f)	**0.1%**	**2.4%**
Aug (c)	**0.2%**	**2.5%**

Employment (Q2) (11:00)

ECB President Trichet speaks in Poland (20:40)

Eurozone Finance Ministers meet in Poland

Possibly from today:

EU Commission Economic Forecasts update

16

Monthly TIC flows (9:00)
(Jul)

U of M Cons Sentiment Index (9:55) (Prelim.)

May	74.3	Aug	55.7
Jun	71.5	**Sep (f)**	**56.5**
Jul	63.7	**Sep (c)**	**56.6**

U of M Inflation Expectations (9:55) (Prelim.)

	1-Year	5-Year
Jul	3.4%	2.9%
Aug	3.5%	2.9%
Sep (f)	**3.5%**	**3.0%**

New Car Registrations (Jul/Aug) (8:00)

Trade Balance (Euro billion) (NSA) (11:00)

	'11	'10
Jun	0.9	0.7
Jul (f)	**1.8**	5.2
Jul (c)	**2.0**	

Labor Costs (Q2) (11:00)

EU Finance Ministers meet in Poland

12	13	14	15	16

Japan:

BOJ Monetary Policy Meeting Minutes (8:50) (August 4)

Corporate Goods Price Index (Y/Y) (8:50)

Mar	2.0%	Jun	2.6%
Apr	2.5%	Jul	2.9%
May	2.1%	Aug **(f)**	**2.9%**

Tertiary Industry Activity (SA) (M/M) (8:50)

Feb	0.8%	May	0.8%
Mar	-5.9%	Jun	1.9%
Apr	2.7%	Jul **(f)**	**0.5%**

MOF Business Outlook Survey (8:50) (Third Quarter)

Industrial Production (Revised) (SA) (M/M) (13:30)

Mar	-15.5%	Jun	3.8%
Apr	1.6%	Jul (p)	0.6%
May	6.2%	Jul **(f)**	**0.6%**

France:

Consumer Prices (NSA) (7:30)

	M/M	Y/Y
Jul	-0.4%	1.9%
Aug (f)	**0.3%**	**2.0%**
Aug (c)	**0.3%**	**2.0%**

United Kingdom:

Possibly from today:

Nationwide Consumer Confidence (Aug) (00:01)

RICS House Price Survey (Aug) (00:01)

Consumer Price Index (CPI) (NSA) (9:30)

	M/M	Y/Y
Jul	unch	4.4%
Aug (f)	**0.5%**	**4.4%**
Aug (c)	**0.6%**	**4.5%**

Retail Prices (NSA) (9:30)

	M/M	Y/Y
Jul	-0.2%	5.0%
Aug (f)	**0.4%**	**5.0%**
Aug (c)	**0.6%**	**5.2%**

Retail Prices, Underlying (RPIX) (NSA) (9:30)

	M/M	Y/Y
Jul	-0.3%	5.0%
Aug (f)	**0.4%**	**5.0%**
Aug (c)	**0.6%**	**5.2%**

Visible Trade Balance, Global (SA) (£ Million) (9:30)

May	-8467	**Jul (f)**	**-8150**
Jun	-8873	**Jul (c)**	**-8500**

Claimant Count Unemployment, (Change Thousands) (SA) (9:30)

Jun	31.3	**Aug (f)**	**25.0**
Jul	37.1	**Aug (c)**	**32.0**

ILO Unemployment Rate (3 months ending, %) (9:30)

May	7.7	**Jul (f)**	**7.9**
Jun	7.9	**Jul (c)**	**7.9**

Average Weekly Earnings (Y/Y) (3-Month Moving Average) (9:30)

May	2.3	**Jul (f)**	**2.5**
Jun	2.6	**Jul (c)**	**2.7**

Tuesday 13 continued…

Department for Communities & Local Government House Prices (Jul) (9:30)

Retail Sales (Volume, SA) (9:30)

(Inc. Fuels)	M/M	Y/Y
Jul	0.2%	unch
Aug (f)	**-0.3%**	**-0.1%**
Aug (c)	**-0.3%**	**-0.1%**

BoE Inflation Attitudes Survey (Q3) (9:30)

Canada:

Capacity Utilization (8:30) (NSA)

10:Q4	76.8%	**11:Q2 (f)**	**77.5%**
11:Q1	79.0%	**11:Q2 (c)**	**78.0%**

Survey of Manufacturing (8:30) (M/M) (SA)

	Ships.	Inv.	New Ord.
Apr	-1.2%	1.3%	-8.8%
May	-0.7%	0.8%	0.1%
Jun	-1.6%	unch	1.6%
Jul (f)	**1.2%**	**0.4%**	**2.0%**
Jul (c)	**1.5%**		

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