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DECISION ECONOMICS, INC.
Information for Decisions™

Forecast Calendar

November 11, 2011

Global Summary (Weekly Compilation of Decision Economics Worldwide)

Economic Indicators—Schedule and Forecasts (Local Times)
Nov. 14– Nov. 18, 2011

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United States:

3-and 6-Month Bills (11:30)
$56.0 Billion

Eurozone:

Industrial Production (SA) (11:00)

	M/M	Y/Y
Aug	1.2%	5.3%
Sep (f)	**-2.5%**	**3.0%**
Sep (c)	**-2.1%**	**3.7%**

Germany:

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ICSC/Goldman Sachs Chain Sales (7:45) (11/12)

Evans Speech (8:00)
(Dual Mandate)

Bullard Speech (8:30)
(The Economic Outlook and Monetary Policy)

Producer Price Index (8:30)

	Total	Ex-F&E
Sep	0.8%	0.2%
Oct (f)	**-0.1%**	**0.1%**
Oct (c)	**-0.1%**	**0.1%**

Advance Retail Sales (8:30)

	Total	Ex-Auto
Sep	1.1%	0.6%
Oct (f)	**unch**	**-0.1%**
Oct (c)	**0.3%**	**0.2%**

Empire State Manufacturing Survey (8:30)

	Total	Prices
Oct	-8.5	22.5
Nov (f)	**-8.0**	**24.0**
Nov (c)	**-2.3**	

Redbook Chain Sales (8:55)

Business Inventories, Sales (10:00)

	Inven.	Sales	I/S
Aug	0.5%	0.5%	1.277
Sep (f)	**unch**	**0.6%**	**1.268**
Sep (c)	**0.1%**		

Williams Speech (10:05)
(Economic Outlook)

4-Week Bill - $35.0 Billion (f)

52-Week Bill - $25.0 Billion

Fisher Speech (12:30)
(Too Big To Fail)

Gross Domestic Product, First Estimate, (SA) (11:00)

	Q/Q	Y/Y
QI'11	0.8%	2.4%
QII'11	0.2%	1.6%
QIII'11 (f)	**0.2%**	**1.5%**
QIII'11 (c)	**0.2%**	**1.4%**

Trade Balance (Euro billion) (NSA) (11:00)

	'11	'10
Jul	2.5	4.2
Aug	-3.4	-6.3
Sep (f)	**2.0**	0.7

Gross Domestic Product, First Estimate, (SA) (8:00)

	Q/Q	Y/Y
QI'11	1.3%	4.7%
QII'11	0.1%	2.7%
QIII'11 (f)	**0.5%**	**2.5%**
QIII'11 (c)	**0.5%**	**2.5%**

ZEW Financial Experts Survey (Nov) (11:00)

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Consumer Price Index (8:30)

	Total	Ex-F&E
Aug	0.4%	0.2%
Sep	0.3%	0.1%
Oct (f)	**-0.1%**	**0.1%**
Oct (c)	**unch**	**0.1%**

Monthly TIC flows (9:00) (Sep)

Industrial Production & Capacity Utilization (9:15)

	Prod.	Util.
Aug	0.0%	77.3%
Sep	0.2%	77.4%
Oct (f)	**0.4%**	**77.7%**
Oct (c)	**0.4%**	**77.6%**

NAHB Housing Market Index (10:00)

Jul	15	Oct	18
Aug	15	**Nov (f)**	**17**
Sep	14	**Nov (c)**	**18**

Lacker Speech (11:15)
(Fed Policy and the Allocation of Credit)

Rosengren Speech (12:45)
(Boston Economic Club)

New Car Registrations (Oct) (8:00)

Harmonized Index of Consumer Prices, Final (11:00)

	M/M	Y/Y
Sep	0.8%	3.0%
Oct (p)		**3.0%**
Oct (f)	**0.3%**	**3.0%**
Oct (c)	**0.3%**	**3.0%**

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Initial Claims (8:30)

10/29	400	**11/12 (f)**	**395**
11/5	390	**11/12 (c)**	**395**

Housing Starts (8:30)
(Units, Thousands, SAAR)

	Starts	Permits
Aug	572	625
Sep	658	589
Oct (f)	**635**	**602**
Oct (c)	**605**	**600**

Philadelphia Fed Survey (10:00)

	Total	Prices
Sep	-17.5	23.2
Oct	8.7	20.0
Nov (f)	**9.2**	**21.0**
Nov (c)	**9.0**	

Pianalto Speech (12:30)
(Economic Outlook and Progress of U.S. Households)

Dudley Speech (12:50)
(West Point, NY)

10-Year TIPS (13:00)
$11.0 Billion

Construction Output (Sep) (11:00)

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Dudley Speech (8:15)
(Albany, NY)

Leading Indicators (10:00)

Jun	0.3%	Sep	0.2%
Jul	0.6%	**Oct (f)**	**0.7%**
Aug	0.3%	**Oct (c)**	**0.6%**

Fisher Speech (13:15)
(Economic Outlook)

Williams Speech (13:50)
(Recovering from Crisis: The Role of Financial Markets)

ECB President Draghi speaks in Frankfurt (9:00)

Producer Prices (NSA) (8:00)

	M/M	Y/Y
Sep	0.3%	5.5%
Oct (f)	**-0.2%**	**4.9%**
Oct (c)	**0.1%**	**5.3%**

14	15	16	17	18
Japan: Real GDP (SA) (Q/Q) (8:50) 10:Q2 -0.2% 11:Q1 -0.9% 10:Q3 1.0% 11:Q2 -0.5% 10:Q4 -0.6% **11:Q3 (f) 1.3%** Industrial Production (Revised) (SA) (M/M) (13:30) May 6.2% Aug 0.6% Jun 3.8% Sep (p) -4.0% Jul 0.4% **Sep (f) -4.0%**	BOJ Monetary Policy Meeting	BOJ Monetary Policy Meeting BOJ Shirakawa Press Conference (15:30)	BOJ Monthly Report (14:00) (November)	
France:	Gross Domestic Product, First Estimate, (SA) (7:30) Q/Q Y/Y QI'11 0.9% 2.2% QII'11 unch 1.7% **QIII'11 (f) 0.4% 1.6%** Salaried Employment, Preliminary (SA) (8:45) Q/Q Y/Y QI'11 0.5% 1.2% QII'11 0.2% 1.1% **QIII'11 (f) 0.1% 1.1%** Wages, Preliminary (Q3) (8:45)			
United Kingdom: Possibly from today: Nationwide Consumer Confidence (Oct) (00:01)	Consumer Price Index (CPI) (NSA) (9:30) M/M Y/Y Sep 0.6% 5.2% **Oct (f) 0.1% 5.1%** **Oct (c) 0.2% 5.1%** Retail Prices (NSA) (9:30) M/M Y/Y Sep 0.8% 5.6% **Oct (f) 0.2% 5.6%** **Oct (c) 0.1% 5.5%** Retail Prices, Underlying (RPIX) (NSA) (9:30) M/M Y/Y Sep 0.8% 5.7% **Oct (f) 0.2% 5.7%** **Oct (c) 0.2% 5.7%**	Claimant Count Unemployment, (Change Thousands) (SA) (9:30) Aug 19.1 **Oct (f) 15.0** Sep 17.5 **Oct (c) 21.0** ILO Unemployment Rate (3 months ending, %) (9:30) Jul 7.9 **Sep (f) 8.2** Aug 8.1 **Sep (c) 8.2** Average Weekly Earnings (Y/Y) (3-Month Moving Average) (9:30) Jul 2.9 **Sep (f) 2.6** Aug 2.8 **Sep (c) 2.5** BoE Inflation Report (Nov) (10:30)	Retail Sales (Volume, SA) (9:30) (Inc. Fuels) M/M Y/Y Sep 0.6% 0.6% **Oct (f) -0.5% -0.3%** **Oct (c) -0.3% -0.1%**	
Canada:	Survey of Manufacturing (8:30) (M/M) (SA) Ships. Inv. New Ord. Jun -1.2% unch 2.2% Jul 3.0% 0.1% 1.3% Aug 1.4% 0.3% 0.8% **Sep (f) 0.7% -0.2% -1.7%** **Sep (c) 1.3%**			Consumer Prices (7:00) (Y/Y) Total BOC Core Jul 2.7% 1.6% Aug 3.1% 1.9% Sep 3.2% 2.2% **Oct (f) 2.6% 1.9%** **Oct (c) 2.7% 1.9%**

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