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DECISION ECONOMICS, INC.
Information for Decisions™

Forecast Calendar

November 25, 2011

Global Summary (Weekly Compilation of Decision Economics Worldwide)

Economic Indicators—Schedule and Forecasts (Local Times)
Nov. 28– Dec. 2, 2011

28

United States:

New Home Sales (10:00)
(Units, Thousands, SAAR)

Jun	303	Sep	313
Jul	297	**Oct (f)**	**320**
Aug	296	**Oct (c)**	**313**

3-and 6-Month Bills (11:30)
$56.0 Billion

Eurozone:

M3 Money Supply (Y/Y)
(SA) (10:00)

Jun	1.9	Sep	3.1
Jul	2.1	**Oct (f)**	**3.5**
Aug	2.7	**Oct (c)**	**3.4**

Private Sector Loans (Y/Y)
(SA) (10:00)

May	2.7	Aug	2.5
Jun	2.5	Sep	2.5
Jul	2.4	**Oct (f)**	**2.6**

Germany:

Cost-of-Living, Preliminary
(NSA)

	M/M	Y/Y
Oct	unch	2.5%
Nov (f)	**unch**	**2.3%**
Nov (c)	**unch**	**2.4%**

29

ICSC/Goldman Sachs Chain Sales
(7:45) (11/26)

Redbook Chain Sales (8:55)
(11/26)

S&P/Case-Shiller Index (9:00)
(20 City Index) (Y/Y)

May	-4.5%	Aug	-3.8%
Jun	-4.5%	**Sep (f)**	**-3.1%**
Jul	-4.2%	**Sep (c)**	**-3.0%**

Conference Board Consumer
Confidence Survey (10:00)

Jul	59.2	Oct	39.8
Aug	45.2	**Nov (f)**	**44.9**
Sep	46.4	**Nov (c)**	**44.4**

Yellen Speech (11:30)
(SF Fed Conference)

4-Week Bill (11:30)
$35.0 Billion (f)

Kocherlakota Speech (20:00)
(Making Monetary Policy)

Retail PMI (Nov) (10:10)

EU Commission Business and
Consumer Survey (Nov) (11:00)

Eurozone Finance Ministers
meeting in Brussels

30

ADP Employment Estimate (8:15)
(Nov)

Productivity and Costs (8:30)

(Revised)	Prod.	Comp.	ULC
11:Q2	-0.1%	2.7%	2.8%
11:Q3 (p)	3.1%	0.6%	-2.4%
11:Q3 (f)	**2.0%**	**0.1%**	**-1.8%**
11:Q3 (c)	**2.6%**		**-2.1%**

Chicago Purchasing Managers'
Survey (9:45)

	Total	Prices Paid
Oct	58.4	66.0
Nov (f)	**59.2**	**60.2**
Nov (c)	**58.5**	

Pending Home Sales (10:00)

Jun	2.4%	Sep	-4.6%
Jul	-1.3%	**Oct (f)**	**2.0%**
Aug	-1.2%	**Oct (c)**	**1.2%**

FOMC Beige Book (14:00)

Harmonized Index of Consumer
Prices, Flash (11:00)

	M/M	Y/Y
Oct	0.3%	3.0%
Nov (f)		**2.9%**
Nov (c)		**3.0%**

Unemployment Rate (%)
(SA) (11:00)

Jun	10.0	Sep	10.2
Jul	10.1	**Oct (f)**	**10.3**
Aug	10.1	**Oct (c)**	**10.2**

EU Finance Ministers meeting
in Brussels

Real Retail Sales (M/M)
(SA) (8:00)

Jun	3.9%	Sep	0.4%
Jul	0.3%	**Oct (f)**	**-1.0%**
Aug	-2.7%	**Oct (c)**	**0.2%**

Unemployment (Change, 000's)
(SA) (9:55)

Sep	-22	**Nov (f)**	**10**
Oct	10	**Nov (c)**	**-5**

Employment (Change, 000's)
(SA) (9:55)

Jul	22	Sep	18
Aug	21	**Oct (f)**	**5**

1

Initial Claims (8:30)

11/12	391	**11/26 (f)**	**390**
11/19	393	**11/26 (c)**	**390**

Construction Expenditure (10:00)

Jun	1.5%	Sep	0.2%
Jul	-3.3%	**Oct (f)**	**0.3%**
Aug	1.6%	**Oct (c)**	**0.4%**

ISM Manufacturing Survey (10:00)

	Total	Prices
Sep	51.6	56.0
Oct	50.8	41.0
Nov (f)	**51.0**	**50.5**
Nov (c)	**51.5**	**45.0**

Monthly Chain Store Sales
(Nov)

Light Vehicle Sales (17:00)
(Units, Millions, SAAR)

	Total	Domestic	Import
Sep	13.1	10.2	2.9
Oct	13.2	10.3	2.9
Nov (f)	**13.3**	**10.3**	**3.0**
Nov (c)	**13.4**	**10.4**	**3.0**

Purchasing Managers' Index
Manufacturing, Final (10:00)

Aug	49.0	**Nov (p)**	**46.4**
Sep	48.5	**Nov (f)**	**46.4**
Oct	47.1	**Nov (c)**	**46.4**

Purchasing Managers' Survey
Manufacturing, Final (SA) (9:55)

Aug	50.9	**Nov (p)**	**47.9**
Sep	50.3	**Nov (f)**	**47.9**
Oct	49.1	**Nov (c)**	**47.9**

2

Employment Report (8:30)

	Payrolls (Thous.)	Weekly Hours	Hourly Earnings
Sep	**158**	**34.3**	**0.3%**
Oct	**80**	**34.3**	**0.2%**
Nov (f)	100	34.3	0.2%
Nov (c)	120	34.3	0.2%

Unemployment Rate (8:30)

Jul	9.1%	Oct	9.0%
Aug	9.1%	**Nov (f)**	**9.0%**
Sep	9.1%	**Nov (c)**	**9.0%**

Producer Prices (NSA) (11:00)

	M/M	Y/Y
Sep	0.3%	5.8%
Oct (f)	**0.2%**	**5.6%**
Oct (c)	**0.2%**	**5.6%**

21	22	23	24	25
Japan: BOJ Nishimura Speech (9:55) (EUROPLACE Financial Forum, Tokyo) Shirakawa Speech (11:30) (Nagoya Business Leaders)	Unemployment Rate (SA) (8:30) May 4.3% Aug 4.3% Jun 4.6% Sep 4.1% Jul 4.7% **Oct (f) 4.2%** Effective Job Offers to Applicants Ratio (8:30) May 0.61 Aug 0.66 Jun 0.63 Sep 0.67 Jul 0.64 **Oct (f) 0.68** Family Income and Expenditure Survey (Real) (Y/Y) (8:30) PCE (All) / PCE (Workers) / Disp. Income Aug -4.1% -4.7% -1.9% Sep -1.9% -2.3% -1.4% **Oct (f) -1.5% -1.9% -1.5%** Retail Sales (Y/Y) (8:50) May -1.2% Aug -2.5% Jun 1.2% Sep -1.1% Jul 0.7% **Oct (f) -1.0%**	Industrial Production (SA) (M/M) (8:50) May 6.2% Aug 0.8% Jun 3.8% Sep -3.3% Jul 0.4% **Oct (f) 2.5%** BOJ Nishmura Speech (11:10) (Kyoto Business Leaders) Housing Starts (Y/Y) (14:00) May 6.4% Aug 14.0% Jun 5.8% Sep -10.8% Jul 21.2% **Oct (f) -3.0%** MOF FX Intervention Data (19:00) (November)	Vehicle Sales (Y/Y) (14:00) Jun -23.3% Sep 1.7% Jul -27.6% Oct 28.3% Aug -25.5% **Nov (f) 25.0%**	MOF Corporate Financial Statistics (8:50) (Third Quarter)
France: Unemployment (Oct) (18:00)	Housing Starts (Oct) (8:45)	Household Consumption of Goods (SA) (8:45) M/M / Y/Y Sep -0.5% -1.3% **Oct (f) unch -1.0%** **Oct (c) 0.3% -0.2%** Producer Prices (NSA) (8:45) M/M / Y/Y Sep 0.2% 6.1% **Oct (f) 0.1% 5.2%** **Oct (c) 0.2% 5.4%**	Purchasing Managers' Index Manufacturing, Final (SA) (8:50) Aug 49.1 **Nov (p) 47.6** Sep 48.2 **Nov (f) 47.6** Oct 48.5 **Nov (c) 47.6** Unemployment (Q3) (18:00)	
United Kingdom: CBI Distributive Trades Monthly Survey (Nov) (11:00) BoE Governor King and other MPC members testify to Parliament committee (14.45) **Possibly from today:** Housing Equity Withdrawal (Q2) (9:30)	Nationwide House Prices (Nov) (7:00) BoE Lending to Individuals (9:30) Mortgage Lending (SA, Net, £ Billion) Jun -0.3 Sep 0.3 Jul 0.7 **Oct (f) 0.5** Aug 0.5 **Oct (c) 0.5** M4 Money Supply (SA) (9:30) M/M / Y/Y Sep -0.4% -1.7% **Oct (f) -0.6% -3.0%** M4 Lending (9:30) (SA, Change, £ billion) Jul -17.4 Sep -23.5 Aug -10.1 **Oct (f) -20.0**	GfK Consumer Confidence (Nov) (00:01) Chancellor Osborne gives Autumn Statement to Parliament (12:30) (OBR Report to follow)	BoE Financial Stability Report Purchasing Managers' Survey - Manufacturing (SA) (9:30) Jul 49.4 Oct 47.7 Aug 49.4 **Nov (f) 47.0** Sep 50.8 **Nov (c) 47.0**	Purchasing Managers' Survey – Construction (SA) (Nov) (9:30)
Canada:	Current Account Balance (8:30) (C$ Billion, SA) 11:Q1 -10.1 **11:Q3 (f) -11.0** 11:Q2 -15.3 **11:Q3 (f) -11.1**	Real GDP (8:30) (Q/Q) (SAAR) 11:Q1 3.6% **11:Q3 (f) 2.9%** 11:Q2 -0.4% **11:Q3 (c) 3.0%** Real GDP (8:30) (M/M) (SA) May -0.3% Aug 0.3% Jun 0.2% **Sep (f) 0.2%** Jul 0.4% **Sep (c) 0.3%** Industrial Product Prices (8:30) (NSA) M/M / Y/Y Jul -0.4% 5.2% Aug 0.4% 5.2% Sep 0.4% 5.3% **Oct (f) 0.3% 5.0%** **Oct (c) 0.1% 4.8%** Raw Materials Prices (8:30) (NSA) M/M / Y/Y Jul -1.1% 19.6% Aug -3.2% 13.3% Sep 1.4% 15.2% **Oct (f) -0.5% 13.4%** **Oct (c) 1.3% 15.2%**		Labor Force Survey (7:00) Employment (Change, Thous., SA) Jul 7.1 Oct -54.0 Aug -5.5 **Nov (f) 12.0** Sep 60.9 **Nov (c) 11.0** Unemployment Rate (SA) Jul 7.2% Oct 7.3% Aug 7.3% **Nov (f) 7.3%** Sep 7.1% **Nov (c) 7.3%**

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