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DECISION ECONOMICS, INC.
Information for Decisions™

Forecast Calendar

November 4, 2011

Global Summary (Weekly Compilation of Decision Economics Worldwide)

Economic Indicators—Schedule and Forecasts (Local Times)

Nov. 7– Nov. 11, 2011

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United States:

Rosengren Speech (8:40)
(New England Works)

3-and 6-Month Bills (11:30)
$56.0 Billion

Eurozone:

Retail Sales (SA) (11:00)

	M/M	Y/Y
Aug	-0.3%	-1.0%
Sep (f)	**-0.2%**	**-0.9%**
Sep (c)	**-0.1%**	**-0.5%**

Eurozone Finance Ministers meeting in Brussels

Germany:

Industrial Production
(M/M) (SA) (12 noon)

Jul	3.9%	**Sep (f)**	**-1.0%**
Aug	-1.0%	**Sep (c)**	**-0.6%**

Manufacturing & Mining Output
(M/M) (SA), (12 noon)

Jun	-1.1%	Aug	-1.0%
Jul	4.2%	**Sep (f)**	**-1.0%**

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ICSC/Goldman Sachs Chain Sales
(7:45) (11/5)

Redbook Chain Sales (8:55)
(11/5)

4-Week Bill (11:30)
$35.0 Billion (f)

3-Year Note (13:00)
$32.0 Billion

Kocherlakota Speech (13:00)
(South Dakota Chamber of Commerce)

Plosser Speech (13:30)
(Monetary Policy)

EU Finance Ministers meeting in Brussels

Trade Balance
(NSA) (Euro billion) (8:00)

	'11	'10
Aug	11.8	9.2
Sep (f)	**14.0**	16.9
Sep (c)	**12.5**	

Current Account
(NSA) (Euro billion) (8:00)

	'11	'10
Aug	7.0	5.7
Sep (f)	**12.0**	15.5
Sep (c)	**12.3**	

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Bernanke Speech (9:30)
(Fed conference on small business)

Wholesale Inventories (10:00)

May	1.7%	Aug	0.4%
Jun	0.6%	**Sep (f)**	**0.5%**
Jul	0.8%	**Sep (c)**	**0.5%**

Tarullo Speech (12:15)
(Current Issues in Financial Regulation)

10-Year Note (13:00)
$24.0 Billion

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Initial Claims (8:30)

10/22	406	**11/5 (f)**	**400**
10/29	397	**11/5 (c)**	**400**

Import Prices (Non-Fuel, Y/Y)
(8:30)

Sep	5.5%	**Oct (f)**	**5.0%**

Trade Balance (8:30)
($ Billions, BOP Basis)

	Total	Merch.	Serv.
Aug	-45.6	-61.4	15.8
Sep (f)	**-47.2**	**-63.0**	**15.8**
Sep (c)	**-46.2**		

Lockhart Speech (9:00)
(Fed Conference on Small Bus.)

Bernanke Speech (11:45)
(El Paso, TX)

Evans Speech (13:00)
(Chicago Fed Banking Conf.)

30-Year Bond (13:00) - $16.0 Billion

Treasury Statement (14:00)
($ Billions)

	2011	2010
Sep	-64.6	-34.6
Oct (f)	**-125.0**	-140.4
Oct (c)	**-105.0**	

Monthly Money (16:30)
(SA, $ Billions)

	M1	M2
Sep	2133.8	9578.3
Oct (f)	**2147.0**	**9610.0**

ECB Monthly Bulletin (Oct)
(10:00)

Possibly from today:

EU issues semi-annual economic forecasts

Cost-of-Living, Final
(NSA) (8:00)

	M/M	Y/Y
Sep	0.1%	2.6%
Oct (p)	**unch**	**2.5%**
Oct (f)	**unch**	**2.5%**
Oct (c)	**unch**	**2.5%**

Wholesale Price Index (NSA)
(8:00)

	M/M	Y/Y
Aug	0.1%	6.5%
Sep	0.3%	5.7%
Oct (f)	**-0.3%**	**5.7%**

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U of M Cons Sentiment Index
(9:55) (Prelim.)

Jul	63.7	Oct	60.9
Aug	55.7	**Nov (f)**	**61.9**
Sep	59.4	**Nov (c)**	**61.5**

U of M Inflation Expectations
(9:55) (Prelim.)

	1-Year	5-Year
Sep	3.3%	2.9%
Oct	3.2%	2.7%
Nov (f)	**3.1%**	**2.8%**

Yellen Speech (13:15)
(Chicago Fed Banking Conf.)

Williams Speech (14:45)
(IMF Annual Research Conference)

(Bond Market Holiday)

7	8	9	10	11
Japan:				
Business Conditions Composite Indexes (Prelim.) (14:00) Leading / Coincident Jul 104.6 107.1 Aug 104.3 107.6 **Sep (f) 93.0 91.0**	Official Reserves ($Billion, NSA) (8:50) May 1139.5 Aug 1218.5 Jun 1137.8 Sep 1200.6 Jul 1150.9 **Oct (f) 1300.0**	Current Account Balance (¥Billion, NSA) (8:50) 2011 / 2010 Jul 990.2 1718.7 Aug 407.5 1142.9 **Sep (f) 1520.0** 2017.5 Current Account Visible Balance (¥Billion, NSA) (8:50) 2011 / 2010 Jul 123.3 897.1 Aug -694.7 170.6 **Sep (f) 371.2** 911.0 Bank Lending (Y/Y) (8:50) May -0.8% Aug -0.5% Jun -0.6% Sep -0.3% Jul -0.6% **Oct (f) -0.2%**	Money Supply (M2) (Y/Y) (8 :50) May 2.7% Aug 2.7% Jun 2.9% Sep 2.7% Jul 3.0% **Oct (f) 2.8%** Machinery Orders, Core (SA) (14:00) Apr -3.3% Jul -8.2% May 3.0% Aug 11.0% Jun 7.7% **Sep (f) -3.0%**	Corporate Goods Price Index (Y/Y) (8:50) May 2.2% Aug 2.6% Jun 2.5% Sep 2.5% Jul 2.8% **Oct (f) 2.3%** Tertiary Industry Activity (SA) (M/M) (8:50) Apr 2.7% Jul -0.3% May 0.9% Aug -0.2% Jun 1.9% **Sep (f) unch**
France:	Visible Trade Balance (SA) (8:45) (Euro Billion) May -6.65 Aug -4.97 Jun -5.18 **Sep (f) -5.10** Jul -6.36 **Sep (c) -6.00**	BoF Business Sentiment Survey (Oct) (8:30) INSEE Quarterly Survey of Investment (Oct) (8:45) Central Government Budget (Sep) (8:45)	Consumer Prices (NSA) (7:30) M/M / Y/Y Sep -0.1% 2.2% **Oct (f) unch 2.1%** **Oct (c) 0.2% 2.3%** Industrial Production, exc. Construction (SA) (8:45) M/M / Y/Y Aug 0.4% 4.4% **Sep (f) -0.8% 3.9%** **Sep (c) -0.7% 3.9%** Manufacturing Production (SA) (8:45) M/M / Y/Y Aug 0.7% 5.1% **Sep (f) -1.0% 4.7%** **Sep (c) -0.6% 5.0%**	
United Kingdom:				
Possibly from today: HBOS House Prices (Oct) (8:00)	BRC Retail Sales Monitor (Oct) (00:01) RICS House Price Survey (Oct) (00:01) Manufacturing Production (SA) (9:30) MM / Y/Y Aug -0.3% 1.5% **Sep (f) -0.1% 1.7%** **Sep (c) 0.1% 1.9%** Industrial Production (SA) (9:30) M/M / Y/Y Aug 0.2% -1.0% **Sep (f) 0.1% -0.7%** **Sep (c) 0.1% -0.8%**	BRC Shop Price Index (Oct) (00:01) REC/KPMG Report on Jobs (Oct) (00:01) Visible Trade Balance, Global (SA) (£ Million) (9:30) Jul -8154 **Sep (f) -7852** Aug -7768 **Sep (c) -8000**	Bank of England MPC meeting (rate announcement 12 noon – no change expected)	PPI Output (NSA) (9:30) MM / Y/Y Sep 0.3% 6.3% **Oct (f) 0.1% 5.9%** **Oct (c) 0.2% 5.9%** PPI Output Exc. Food, Drink, Tobacco & Oil (NSA) (9:30) MM / Y/Y Sep 0.3% 3.8% **Oct (f) 0.2% 3.7%** **Oct (c) 0.1% 3.6%** PPI Input (NSA) (9:30) MM / Y/Y Sep 1.7% 17.5% **Oct (f) unch 14.7%** **Oct (c) -0.3% 14.6%**
Canada:	Housing Starts (8:15) (Thousand, SAAR) Jun 196.0 Sep 205.9 Jul 213.6 **Oct (f) 195.0** Aug 191.9 **Oct (c) 197.5**		International Trade (8:30) (Balance, C$ Billion, SA) May -1.4 Aug -0.6 May -1.4 **Sep (f) -0.8** Jul -0.5 **Sep (c) -0.5**	**Holiday**

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