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DECISION ECONOMICS, INC.
Information for Decisions™

Forecast Calendar

October 26, 2012

Global Summary (Weekly Compilation of Decision Economics Worldwide)

Economic Indicators—Schedule and Forecasts (Local Times)
October 29 – November 2, 2012

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United States:

Personal Income & Consumption (8:30)

	Income	Cons.	Core Prices
Aug	0.1%	0.5%	0.1%
Sep (f)	**0.5%**	**0.4%**	**0.1%**
Sep (c)	**0.4%**	**0.6%**	**0.1%**

3-and 6-Month Bills (11:30)
$60.0 Billion

Eurozone:

Germany:

Cost-of-Living, Preliminary (NSA)

M/M	Y/Y	
Sep	unch	2.0%
Oct (f)	**0.1%**	**2.0%**
Oct (c)	**-0.1%**	**1.9%**

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ICSC/Goldman Sachs Chain Sales (7:45) (10/27)

Redbook Chain Sales (8:55) (10/27)

S&P/Case-Shiller Index (9:00) (20 City Index) (Y/Y)

Apr	-1.8%	Jul	1.2%
May	-0.5%	**Aug (f)**	**1.8%**
Jun	0.6%	**Aug (c)**	**1.9%**

Conference Board Consumer Confidence Survey (10:00)

Jun	62.7	Sep	70.3
Jul	65.4	**Oct (f)**	**70.5**
Aug	61.3	**Oct (c)**	**73.0**

4-Week Bill (11:30)
$40.0 Billion (f)

Dudley Speech (12:30)
(Regional and National Economy; Fairfield County Business Council, CT)

Kocherlakota Speech (20:00)
(Townhall Forum; Duluth, MN)

Retail PMI (Oct) (10:10)

EU Commission Business and Consumer Survey (Oct) (11:00)

Unemployment (Change, 000's) (SA) (9:55)

Aug	11	**Oct (f)**	**7**
Sep	9	**Oct (c)**	**10**

Employment (Change, 000's) (SA) (9:55)

Jun	25	Aug	4
Jul	16	**Sep (f)**	**5**

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Employment Cost Index (8:30) (Civilian Workers, Q/Q, SA)

	Comp.	Wages	Benefits
12:Q2	0.5%	0.4%	0.6%
12:Q3 (f)	**0.4%**	**0.4%**	**0.5%**
12:Q3 (c)	**0.5%**		

Raskin Speech (9:30)
(Maryland Asset Building and Community Development Network; Ellicott City)

Chicago Purchasing Managers' Survey (9:45)

	Total	Prices Paid
Sep	49.7	55.4
Oct (f)	**52.8**	**62.5**
Oct (c)	**51.0**	

Williams Speech (12:45)
(Monetary Policy and Economy; Forecasters' Club, New York, NY)

Harmonized Index of Consumer Prices, Flash (11:00)

	M/M	Y/Y
Sep	0.7%	2.6%
Oct (f)		**2.6%**
Oct (c)		**2.5%**

Unemployment Rate (%) (SA) (11:00)

May	11.3	Aug	11.4
Jun	11.4	**Sep (f)**	**11.5**
Jul	11.4	**Sep (c)**	**11.4**

Real Retail Sales (M/M) (SA) (8:00)

May	-0.1%	Aug	0.1%
Jun	0.6%	**Sep (f)**	**unch**
Jul	-1.3%	**Sep (c)**	**0.5%**

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ADP Employment Estimate (8:15) (Oct) (New Methodology)

Productivity and Costs (8:30)

(Prelim)	Prod.	Comp.	ULC
12:Q2	2.2%	3.7%	1.5%
12:Q3 (f)	**2.3%**	**1.3%**	**-1.0%**
12:Q3 (c)	**1.5%**	**2.5%**	**1.0%**

Initial Claims (8:30)

10/13	392	**10/27 (f)**	**370**
10/20	369	**10/27 (c)**	**370**

ISM Manufacturing Survey (10:00)

	Total	Prices
Sep	51.5	58.0
Oct (f)	**50.5**	**58.5**
Oct (c)	**51.0**	**56.0**

Construction Expenditure (10:00)

May	1.7%	Aug	-0.6%
Jun	0.8%	**Sep (f)**	**0.5%**
Jul	-0.4%	**Sep (c)**	**0.7%**

Lockhart Speech (12:30)
(Chattanooga Downtown Rotary Club)

Light Vehicle Sales (Units, Millions, SAAR)

	Total	Domestic	Import
Sep	14.9	11.5	3.4
Oct (f)	**14.7**	**11.4**	**3.3**
Oct (c)	**15.0**	**11.5**	**3.5**

Monthly Chain Store Sales (Oct)

Rosengren Speech (17:00)
(Outlook; Wellesley, MA)

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Unemployment Rate (8:30)

Jun	8.2%	Sep	7.8%
Jul	8.3%	**Oct (f)**	**7.9%**
Aug	8.1%	**Oct (c)**	**7.9%**

Employment Report (8:30)

	Payrolls (Thous.)	Weekly Hours	Hourly Earnings
Sep	**114**	**34.5**	**0.6%**
Oct (f)	102	34.5	0.2%
Oct (c)	125	34.5	0.3%

Manufacturers' (10:00)

	Orders	Ships.	Invs.
Aug	-5.2%	-0.3%	0.6%
Sep (f)	**4.5%**	**0.5%**	**0.3%**
Sep (c)	**4.6%**		

Tarullo Speech (12:40)
(Regulation of Foreign Banking Organizations, Yale Law School)

Williams Speech (14:25)
(Community Leaders Luncheon, Salt Lake City)

Purchasing Managers' Index Manufacturing, Final (10:00)

Jul	44.0	**Oct (p)**	**45.3**
Aug	45.1	**Oct (f)**	**45.3**
Sep	46.1	**Oct (c)**	**45.3**

Purchasing Managers Survey Manufacturing, Final (SA) (9:45)

Jul	43.0	**Oct (p)**	**45.7**
Aug	44.7	**Oct (f)**	**45.7**
Sep	47.4	**Oct (c)**	**45.7**

29	30	31	1	2
Japan: BOJ Monetary Policy Meeting Retail Sales (Y/Y) (8:50) Apr 5.7% Jul -0.8% May 3.6% Aug 1.7% Jun 0.2% **Sep (f) 1.0%**	BOJ Monetary Policy Meeting Unemployment Rate (SA) (8:30) Apr 4.6% Jul 4.3% May 4.4% Aug 4.2% Jun 4.3% **Sep (f) 4.3%** Effective Job Offers to Applicants Ratio (8:30) Apr 0.79 Jul 0.83 May 0.81 Aug 0.83 Jun 0.82 **Sep (f) 0.83** Family Income and Expenditure Survey (Real) (Y/Y) (8:30) PCE (All) PCE (Workers) Disp. Income Jul 1.7% 1.5% -4.0% Aug 1.8% 0.9% 2.6% **Sep (f) 1.8% 1.0% unch** Industrial Production (SA) (M/M) (8:50) Apr -0.2% Jul -1.0% May -3.4% Aug -1.6% Jun 0.4% **Sep (f) -2.5%** BOJ Semiannual Outlook for Economic Activity and Prices (15:00) (October) BOJ Shirakawa Press Conference (15:30)	Housing Starts (Y/Y) (14:00) Apr 10.3% Jul -9.6% May 9.3% Aug -5.5% Jun -0.2% **Sep (f) 5.0%** MOF FX Intervention Report (19:00) (October)	Vehicle Sales (Y/Y) (14:00) May 66.3% Aug 7.3% Jun 40.9% Sep -8.1% Jul 36.1% **Oct (f) -15.0%**	BOJ Monetary Policy Meeting Minutes (8:50) (October 4,5)
France:	Housing Starts (Sep) (8:45)	Household Consumption of Goods (SA) (8:45) M/M Y/Y Aug -0.8% -0.5% **Sep (f) 0.5% -0.1%** **Sep (c) 0.1% -0.2%** Producer Prices (NSA) (8:45) M/M Y/Y Aug 1.2% 2.6% **Sep (f) 0.3% 2.5%** **Sep (c) 0.1% 2.3%**	New Car Registrations (Oct)	Purchasing Managers' Index Manufacturing, Final (SA) (9:50) Jul 43.4 **Oct (p) 43.5** Aug 46.0 **Oct (f) 43.5** Sep 42.7 **Oct (c) 43.5**
United Kingdom: BoE Lending to Individuals (9:30) Mortgage Lending (SA, Net, £ Billion) May 0.5 Aug -0.3 Jun -0.3 **Sep (f) 0.2** Jul 0.9 **Sep (c) 0.5** M4 Money Supply (SA) (9:30) M/M Y/Y Aug 0.2% -4.1% **Sep (f) 0.3% -3.4%** M4 Lending (9:30) (SA, Change, £ billion) Jun -29.7 Aug -5.5 Jul -9.3 **Sep (f) -1.0**	CBI Distributive Trades Monthly Survey (Oct) (11:00)	GfK Consumer Confidence (Oct) (00:01)	Nationwide House Prices (Oct) (7:00) Purchasing Managers' Survey - Manufacturing (SA) (9:30) Jun 48.4 Sep 48.4 Jul 45.2 **Oct (f) 49.5** Aug 49.6 **Oct (c) 48.0**	Purchasing Managers' Survey – Construction (SA) (Oct) (9:30)
Canada:	Industrial Product Prices (8:30) (NSA) M/M Y/Y Jul -0.6% 0.3% Aug -0.1% -0.4% **Sep (f) 0.2% -0.7%** **Sep (c) 0.2% -0.7%** Raw Materials Prices (8:30) (NSA) M/M Y/Y Jul 0.8% -10.1% Aug 3.3% -4.0% **Sep (f) 1.2% -4.2%** **Sep (c) 1.1% -4.3%**	Real GDP (8:30) (M/M) (SA) Apr 0.4% Jul 0.2% May 0.1% **Aug (f) 0.2%** Jun 0.1% **Aug (c) 0.2%**		Labor Force Survey (8:30) Employment (Chg, Thous., SA) Jun 7.3 Sep 52.1 Jul -30.4 **Oct (f) 15.0** Aug 34.3 **Oct (c) 10.0** Unemployment Rate (SA) Jun 7.2% Sep 7.4% Jul 7.3% **Oct (f) 7.3%** Aug 7.3% **Oct (c) 7.4%**

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