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DECISION ECONOMICS, INC.
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Forecast Calendar

October 5, 2012

Global Summary (Weekly Compilation of Decision Economics Worldwide)

Economic Indicators—Schedule and Forecasts (Local Times)
October 8 – October 12, 2012

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United States:

3-and 6-Month Bills (11:30)
$60.0 Billion

3-Year Note (13:00)
$32.0 Billion

Eurozone:

Eurozone Finance Ministers Meeting in Luxembourg

Germany:

Trade Balance
(NSA) (Euro billion) (8:00)

	2012	2011
Jul	16.9	10.4
Aug (f)	**13.0**	11.7
Aug (c)	**15.6**	

Current Account
(NSA) (Euro billion) (8:00)

	2012	2011
Jul	12.8	8.3
Aug (f)	**10.0**	7.9
Aug (c)	**13.0**	

Industrial Production
(M/M) (SA) (12 noon)

Jun	-0.4%	**Aug (f)**	**-1.5%**
Jul	1.3%	**Aug (c)**	**-0.5%**

Manufacturing & Mining Output
(M/M) (SA), (12 noon)

May	2.0%	Jul	1.7%
Jun	-0.8%	**Aug (f)**	**-1.5%**

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ICSC/Goldman Sachs Chain Sales (7:45) (10/6)

Redbook Chain Sales (8:55) (10/6)

4-Week Bill (11:30)
$40.0 Billion (f)

10-Year Note (13:00)
$21.0 Billion

Yellen Speech (20:30)
(Sovereign Risk, Capital Markets, and Financial Stability; IMF Annual Meeting, Tokyo)

ECB President Draghi speaks before European Parliament in Brussels (9:30)

EU Finance Ministers Meeting in Luxembourg

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Wholesale Inventories (10:00)

Apr	0.5%	Jul	0.7%
May	unch	**Aug (f)**	**0.6%**
Jun	-0.2%	**Aug (c)**	**0.4%**

30-Year Bond (13:00)
$13.0 Billion

FOMC Beige Book (14:00)
(Retail sales solid, modest hiring going on, housing activity supportive.)

Kocherlakota Speech (14:45)
(Great Falls, MT)

Tarullo Speech (16:30)
(Financial Stability Regulation; Philadelphia)

Fisher Speech (16:45)
(Cato Institute, Washington DC)

ECB President Draghi speaks before European Parliament in Brussels (10:30)

Wholesale Price Index (NSA) (8:00)

	M/M	Y/Y
Jul	0.3%	2.0%
Aug	1.1%	3.1%
Sep (f)	**unch**	**2.8%**

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Yellen Speech (3:30)
(IMF Panel, Tokyo)

Import Prices (Non-Fuel, Y/Y) (8:30)

Apr	1.3%	Jul	unch
May	1.0%	Aug	-0.5%
Jun	0.6%	**Sep (f)**	**unch**

Trade Balance (8:30)
($ Billions, BOP Basis)

	Total	Merch.	Serv.
Jul	-42.0	-57.3	15.3
Aug (f)	**-43.5**	**-58.8**	**15.3**
Aug (c)	**-44.0**		

Initial Claims (8:30)

9/22	363	**10/6 (f)**	**365**
9/29	367	**10/6 (c)**	**365**

Stein Speech (10:00)
(Monetary Policy; Washington)

Raskin Speech (11:15)
(Gender Equality Panel; France)

Plosser Speech (12:30)
(Economic Outlook; Chester, PA)

Treasury Statement (14:00)
($ Billions)

	2012	2011
Aug	-190.5	-134.1
Sep (f)	**70.0**	-62.8
Sep (c)	**-2.0**	

ECB Monthly Bulletin (Oct) (10:00)

Cost-of-Living, Final (NSA) (8:00)

M/M	Y/Y	
Aug	0.4%	2.1%
Sep (p)	**unch**	**2.0%**
Sep (f)	**unch**	**2.0%**
Sep (c)	**unch**	**2.0%**

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Producer Price Index (8:30)

	Total	Ex-F&E
Aug	1.7%	0.2%
Sep (f)	**0.9%**	**0.2%**
Sep (c)	**0.8%**	**0.2%**

U of M Cons Sentiment Index (9:55) (Prelim.)

Jun	73.2	Sep	78.3
Jul	72.3	**Oct (f)**	**79.4**
Aug	74.3	**Oct (c)**	**78.0**

U of M Inflation Expectations (9:55) (Prelim.)

	1-Year	5-Year
Aug	3.6%	3.0%
Sep	3.3%	2.8%
Oct (f)	**3.3%**	**2.9%**

Lacker Speech (12:35)
(Challenges to Economic Growth; Charlottesville, VA)

Industrial Production (SA) (11:00)

	M/M	Y/Y
Jul	0.6%	-2.3%
Aug (f)	**-1.0%**	**-4.7%**
Aug (c)	**-0.4%**	**-4.1%**

8	9	10	11	12
Japan:				
Holiday	Current Account Balance (¥Billion, NSA) (8:50) 2012 2011 Jun 433.3 538.9 Jul 625.4 1053.7 **Aug (f) 615.0** 436.3 Current Account Visible Trade (¥Billion, NSA) (8:50) 2012 2011 Jun 112.0 129.9 Jul -373.6 141.8 **Aug (f) -656.0** -690.3 Shirakawa Speech (9:20) (Introductory Program on BOJ Policies and Operations) BOJ Monthly Report (14:00) (October)	Shirakawa Speech (14:00) (SCCIJ 30th Anniversary Luncheon)	Bank Lending (Y/Y) (8:50) Apr 0.2% Jul 0.7% May 0.2% Aug 0.9% Jun 0.6% **Sep (f) 0.9%** BOJ Monetary Policy Meeting Minutes (8:50) (September 18, 19) Machinery Orders, Core (SA) (8:50) Mar -2.8% Jun 5.6% Apr 5.7% Jul 4.0% May -14.8% **Aug (f) unch** BOJ Nishimura Speech (11:30) (BOJ-CEMLA Seminar)	Money Supply (M2) (Y/Y) (8:50) Apr 2.6% Jul 2.2% May 2.2% Aug 2.4% Jun 2.2% **Sep (f) 2.4%** Tertiary Industry Activity (SA) (M/M) (8:50) Mar -0.6% Jun 0.2% Apr -0.2% Jul -0.8% May 0.9% **Aug (f) 0.5%** Corporate Goods Price Index (Y/Y) (8:50) Apr -0.4% Jul -2.2% May -0.7% Aug -1.8% Jun -1.4% **Sep (f) -1.5%** BOJ Nishimura Speech (18:00) (Deutschebank Panel Discussion) Shirakawa Speech (21:30) (Institute for International Finance) **Sunday October 14:** Shirakawa Speech (14:30) (BOJ-IMF High-Level Seminar)
France:				
BoF Business Sentiment Survey (Aug) (8:45)	Visible Trade Balance (SA) (8:45) (Euro Billion) Apr -6.20 Jul -4.27 May -5.63 **Aug (f) -5.25** Jun -6.07 **Aug (c) -5.00** Central Government Budget (Aug) (8:45)	Industrial Production, exc. Construction (SA) (8:45) M/M Y/Y Jul 0.2% -3.1% **Aug (f) -0.7% -4.4%** **Aug (c) unch -4.2%** Manufacturing Production (SA) (8:45) M/M Y/Y Jul 0.9% -2.8% **Aug (f) -0.7% -4.1%** **Aug (c) -0.7% -4.1%**	Consumer Prices (NSA) (7:30) M/M Y/Y Aug 0.7% 2.1% **Sep (f) unch 2.1%** **Sep (c) 0.1% 2.3%**	
United Kingdom:				
REC/KPMG Report on Jobs (Sep) (00:01)	BRC Retail Sales Monitor (Sep) (00:01) RICS House Price Survey (Sep) (00:01) Manufacturing Production (SA) (9:30) MM Y/Y Jul 3.2% -0.5% **Aug (f) -1.0% -1.0%** **Aug (c) -0.7% -0.7%** Industrial Production (SA) (9:30) M/M Y/Y Jul 2.9% -0.8% **Aug (f) -1.0% -1.6%** **Aug (c) -0.5% -1.1%** Visible Trade Balance, Global (SA) (£ Million) (9:30) Jun -10068 **Aug (f) -8200** Jul -7149 **Aug (c) -8500**			Construction Output (Aug) (9:30)
Canada:				
Holiday	Housing Starts (8:15) (Thousand, SAAR) May 216.2 Aug 223.8 Jun 222.1 **Sep (f) 205.0** Jul 208.5 **Sep (c) 207.5**		International Trade (8:30) (Balance, C$ Billion, SA) Apr -0.5 Jul -2.3 May -1.1 **Aug (f) -1.5** Jun -1.9 **Aug (c) -1.9**	

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