

19	20	21	22	23																																													
<p>Japan: BOJ Monetary Policy Meeting</p>	<p>BOJ Monetary Policy Meeting</p> <p>All Industry Activity (SA) (M/M) (13:30)</p> <table> <tr> <td>Apr</td> <td>0.1%</td> <td>Jul</td> <td>-0.6%</td> </tr> <tr> <td>May</td> <td>-0.2%</td> <td>Aug</td> <td>0.1%</td> </tr> <tr> <td>Jun</td> <td>0.3%</td> <td>Sep (f)</td> <td>-0.7%</td> </tr> </table> <p>BOJ Shirakawa Press Conference (15:30)</p>	Apr	0.1%	Jul	-0.6%	May	-0.2%	Aug	0.1%	Jun	0.3%	Sep (f)	-0.7%	<p>Merchandise Trade Balance (¥Billion, NSA) (8:50)</p> <table> <tr> <td></td> <td>2012</td> <td>2011</td> </tr> <tr> <td>Aug</td> <td>-763.8</td> <td>-777.5</td> </tr> <tr> <td>Sep</td> <td>-561.7</td> <td>288.8</td> </tr> <tr> <td>Oct (f)</td> <td>-300.0</td> <td>-283.0</td> </tr> </table> <p>BOJ Monthly Report (14:00) (November)</p>		2012	2011	Aug	-763.8	-777.5	Sep	-561.7	288.8	Oct (f)	-300.0	-283.0	<p>Holiday</p>																						
Apr	0.1%	Jul	-0.6%																																														
May	-0.2%	Aug	0.1%																																														
Jun	0.3%	Sep (f)	-0.7%																																														
	2012	2011																																															
Aug	-763.8	-777.5																																															
Sep	-561.7	288.8																																															
Oct (f)	-300.0	-283.0																																															
<p>France:</p>			<p>Purchasing Managers' Index Manufacturing, Flash (SA) (9:00)</p> <table> <tr> <td>Jul</td> <td>43.4</td> <td>Oct</td> <td>43.7</td> </tr> <tr> <td>Aug</td> <td>46.0</td> <td>Nov (f)</td> <td>44.5</td> </tr> <tr> <td>Sep</td> <td>42.7</td> <td>Nov (c)</td> <td>44.2</td> </tr> </table> <p>Purchasing Managers' Index Services, Flash (SA) (9:00)</p> <table> <tr> <td>Jul</td> <td>50.0</td> <td>Oct</td> <td>44.6</td> </tr> <tr> <td>Aug</td> <td>49.2</td> <td>Nov (f)</td> <td>45.5</td> </tr> <tr> <td>Sep</td> <td>45.0</td> <td>Nov (c)</td> <td>45.0</td> </tr> </table>	Jul	43.4	Oct	43.7	Aug	46.0	Nov (f)	44.5	Sep	42.7	Nov (c)	44.2	Jul	50.0	Oct	44.6	Aug	49.2	Nov (f)	45.5	Sep	45.0	Nov (c)	45.0	<p>INSEE Monthly Survey of Industry (Nov) (8:45)</p>																					
Jul	43.4	Oct	43.7																																														
Aug	46.0	Nov (f)	44.5																																														
Sep	42.7	Nov (c)	44.2																																														
Jul	50.0	Oct	44.6																																														
Aug	49.2	Nov (f)	45.5																																														
Sep	45.0	Nov (c)	45.0																																														
<p>United Kingdom: Rightmove House Prices (Nov) (00:01)</p>		<p>Public Sector Net Borrowing (ex. financial interventions) (£ bln, NSA) (9:30)</p> <table> <tr> <td></td> <td>'11/'12</td> <td>'10/'11</td> </tr> <tr> <td>Sep</td> <td>12.8</td> <td>13.5</td> </tr> <tr> <td>Oct (f)</td> <td>6.5</td> <td>6.0</td> </tr> <tr> <td>Oct (c)</td> <td>6.0</td> <td></td> </tr> </table> <p>Minutes of the Bank of England Monetary Policy Committee Meeting (November 7-8) (9:30)</p>		'11/'12	'10/'11	Sep	12.8	13.5	Oct (f)	6.5	6.0	Oct (c)	6.0		<p>CBI Industrial Trends Monthly Survey (Nov) (11:00)</p>	<p>British Bankers Association Consumer Lending (Oct) (9:30)</p>																																	
	'11/'12	'10/'11																																															
Sep	12.8	13.5																																															
Oct (f)	6.5	6.0																																															
Oct (c)	6.0																																																
<p>Canada:</p>	<p>Wholesale Trade (8:30) (M/M) (SA)</p> <table> <tr> <td></td> <td>Sales</td> <td>Inv.</td> </tr> <tr> <td>Jul</td> <td>-0.7%</td> <td>1.2%</td> </tr> <tr> <td>Aug</td> <td>0.5%</td> <td>0.8%</td> </tr> <tr> <td>Sep (f)</td> <td>0.6%</td> <td>0.2%</td> </tr> <tr> <td>Sep (c)</td> <td>0.3%</td> <td></td> </tr> </table>		Sales	Inv.	Jul	-0.7%	1.2%	Aug	0.5%	0.8%	Sep (f)	0.6%	0.2%	Sep (c)	0.3%		<p>Lane Speech (11:20) (Functions of Central Bank; Greater Moncton Chamber of Commerce, NB)</p>	<p>Retail Trade (8:30) (M/M) (SA)</p> <table> <tr> <td></td> <td>Total</td> <td>Ex-Auto</td> </tr> <tr> <td>Jul</td> <td>0.7%</td> <td>0.5%</td> </tr> <tr> <td>Aug</td> <td>0.3%</td> <td>0.4%</td> </tr> <tr> <td>Sep (f)</td> <td>0.4%</td> <td>0.4%</td> </tr> <tr> <td>Sep (c)</td> <td>0.5%</td> <td>0.5%</td> </tr> </table>		Total	Ex-Auto	Jul	0.7%	0.5%	Aug	0.3%	0.4%	Sep (f)	0.4%	0.4%	Sep (c)	0.5%	0.5%	<p>Consumer Prices (8:30) (Y/Y)</p> <table> <tr> <td></td> <td>Total</td> <td>BOC Core</td> </tr> <tr> <td>Aug</td> <td>1.2%</td> <td>1.6%</td> </tr> <tr> <td>Sep</td> <td>1.2%</td> <td>1.3%</td> </tr> <tr> <td>Oct (f)</td> <td>1.1%</td> <td>1.2%</td> </tr> <tr> <td>Oct (c)</td> <td>1.1%</td> <td>1.2%</td> </tr> </table>		Total	BOC Core	Aug	1.2%	1.6%	Sep	1.2%	1.3%	Oct (f)	1.1%	1.2%	Oct (c)	1.1%	1.2%
	Sales	Inv.																																															
Jul	-0.7%	1.2%																																															
Aug	0.5%	0.8%																																															
Sep (f)	0.6%	0.2%																																															
Sep (c)	0.3%																																																
	Total	Ex-Auto																																															
Jul	0.7%	0.5%																																															
Aug	0.3%	0.4%																																															
Sep (f)	0.4%	0.4%																																															
Sep (c)	0.5%	0.5%																																															
	Total	BOC Core																																															
Aug	1.2%	1.6%																																															
Sep	1.2%	1.3%																																															
Oct (f)	1.1%	1.2%																																															
Oct (c)	1.1%	1.2%																																															

Decision Economics, Inc.
555 5th Avenue, 15th Floor
New York, New York 10017
Telephone: 212-884-9440
Facsimile: 212-884-9451

Decision Economics, Inc.
288 Bishopsgate, 3rd Floor
London EC2M 4QB
Telephone: 011-44-20-7814-6706
Facsimile: 011-44-20-7959-3344

Decision Economics, Inc.
One Boston Place, 16th Floor
Boston, Massachusetts 02108
Telephone: 617-994-0500
Facsimile: 617-994-0501/0502