

Key U.S. and Global Economic Indicators and Events at a Glance April 25 – May 6, 2022

	Release	Time (EST)	Last	DE / Consensus	Comment/Event/Venue
U.S.	Dur. Gds. Ord. (Mar) New Home Sls. (Mar)	<u>Apr 25-29</u> Tu 8:30 am	-2.1%	1.1% / 1%	Durable Goods Orders pick up. New Home Sales affected by higher mortgage rates. Pending Home Sales continue shrinking. Advance estimate of Q1 Real GDP to show much softer growth than Q4. Personal Income tallies solid growth. Consumption gains steam. PCE Deflator accelerates, a problem for the Federal Reserve. Trade Deficit rises. FOMC to release Minutes from May Meeting. Nonfarm Payrolls see strong growth. Unemployment Rate improves again. Average Hourly Earnings (AHE) rise; accelerate YoY.
		Tu 10:00 am	772K	758 / 774 K	
	Pending Home Sls.(Mar) Real GDP (Q1)	We 10:00 am	-4.1%	-0.5% / -1%	
		Th 8:30 am	6.9%	2.3% / 1% Ann.	
	Personal Income (Mar) Consumption (Mar) PCE Deflator (Mar)	Fr 8:30 am	0.5%	0.6% / 0.4%	
		Fr 8:30 am	0.2%	0.8% / 0.6%	
		Fr 8:30 am	0.6%	0.9% / 0.9%	
	Trade Balance (Mar) FOMC Minutes Nonfarm Payrolls (Apr) Unemp. Rate (Apr) AHE (Apr)	<u>May 2-6</u> We 8:30 am	-\$89.2B	-\$90.1 / -85B	
		We 2:00 pm	431K	390 / 350K	
		Fr 8:30 am	3.6%	3.5% / 3.6%	
Fr 8:30 am		0.4%	0.5% / 0.4%		
Fr 8:30 am		0.4%	0.5% / 0.4%		
EUR	Econ. Conf. (Apr) CPI (Apr) Real GDP (Q1)	<u>Apr 25-29</u> Th 5:00 am	108.5	107.5 / 108	
		Fr 4:00 am	2.4%	0.6%	
		Fr 5:00 am	0.3%	0.3% / 0.25% QoQ	
	Unemp. Rate (Mar) Retail Sales (Mar)	<u>May 2-6</u> Tu 5:00 am	6.8%	6.7%	
We 5:00 am		0.3%	0.5%		
CHN	Indus. Profits (Mar) Caixin Mftg. PMI (Apr)	<u>Apr 25-29</u> Tu 9:30 pm	--	1% YoY	
		Th 9:45 pm	48.1	47.8 / 47.3	
	NBS Mftg. PMI (Apr) NBS N.M. PMI (Apr)	Fr 9:30 pm	49.5	48 / 47	
		Fr 9:30 pm	48.4	46.5 / 45.7	
	CX Svcs. PMI (Apr)	<u>May 2-6</u> We 9:45 pm	42	41.5 / 41	
JPN	Unemp. Rate (Mar) Retail Sales (Mar)	<u>Apr 25-29</u> Mo 7:30 pm	2.7%	2.7% / 2.7%	
		We 7:50 pm	-0.8%	0.8% / 1.8%	
	Indus. Prod. (Mar P)	We 7:50 pm	0.1%	0.3% / 0.6%	
	BOJ Decisions	We TBD	-0.1%	Hold / Hold	
	Tokyo CPI (Mar)	<u>May 2-6</u> Th 7:30 pm	1.3%	1.4% YoY	
U.K.	Mortgage Aprv. (Mar) BOE Decision Construct. PMI (Apr)	<u>May 2-6</u> We 4:30 am	71	68.5	
		Th 7:00 am	0.75%	1% / 1%	
		Fr 4:30 am	59.1	59	
CAN	Unemp. Rate (Apr)	<u>May 2-6</u> Fr 8:30 am	5.3%	5.3%	
KOR	GDP (Q1 P)	<u>Apr 25-29</u> Mo 7:00 pm	1.2%	5% QoQ	
MEX	Real GDP (Q1 P)	<u>Apr 25-29</u> Fr 7:00 am	0%	2.7% QoQ	
AUS	RBA Decision	<u>May 2-6</u> Tu 12:30 am	0.1%	Hold / Hold	

BRA	BCB Decision	May 2-6 We 5:30 pm	11.75%	12.75%	Central Bank of Brazil (BCB) to raise its Selic Rate by 100 bps as signaled.
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S&P 500 Earnings Schedule, Key Releases, April 25-29

Date	Company Name	Sector	Bloomberg Consensus EPS
Mon.	Coca-Cola Co/The	Consumer Staples	0.69
Apr 25	Whirlpool Corp	Consumer Discretionary	4.79
	Packaging Corp of America	Materials	2.52
	Universal Health Services Inc	Health Care	2.45
	Cadence Design Systems Inc	Information Technology	1.02
Tues.	PepsiCo Inc	Consumer Staples	1.23
Apr 26	MSCI Inc	Financials	2.78
	3M Co	Industrials	2.31
	Corning Inc	Information Technology	0.50
	Invesco Ltd	Financials	0.63
	Capital One Financial Corp	Financials	5.46
	Chipotle Mexican Grill Inc	Consumer Discretionary	5.70
	Visa Inc	Information Technology	1.66
	Alphabet Inc	Communication Services	25.81
	Microsoft Corp	Information Technology	2.19
Wed.	T-Mobile US Inc	Communication Services	0.26
Apr 27	Kraft Heinz Co/The	Consumer Staples	0.54
	Boeing Co/The	Industrials	-0.12
	Ford Motor Co	Consumer Discretionary	0.38
	Raymond James Financial Inc	Financials	1.63
	PayPal Holdings Inc	Information Technology	0.87
	Amgen Inc	Health Care	4.12
	Discover Financial Services	Financials	3.63
	O'Reilly Automotive Inc	Consumer Discretionary	7.49
Thurs.	Caterpillar Inc	Industrials	2.61
Apr 28	Merck & Co Inc	Health Care	1.81
	T Rowe Price Group Inc	Financials	2.79
	Comcast Corp	Communication Services	0.80
	Domino's Pizza Inc	Consumer Discretionary	3.08
	Mastercard Inc	Information Technology	2.20
	Nielsen Holdings PLC	Industrials	0.42
	American Electric Power Co Inc	Utilities	1.21

	McDonald's Corp	Consumer Discretionary	2.19
	Southern Co/The	Utilities	0.90
	Amazon.com Inc	Consumer Discretionary	8.52
	Apple Inc	Information Technology	1.42
	Bio-Rad Laboratories Inc	Health Care	3.12
Fri.	Aon PLC	Financials	4.79
Apr 29	Generac Holdings Inc	Industrials	1.95
	Vertex Pharmaceuticals Inc	Health Care	3.53
	DaVita Inc	Health Care	1.88
	Cboe Global Markets Inc	Financials	1.68
	Phillips 66	Energy	1.25
	Chevron Corp	Energy	3.43
	Honeywell International Inc	Industrials	1.86
	Exxon Mobil Corp	Energy	2.18
	AbbVie Inc	Health Care	3.15
	Weyerhaeuser Co	Real Estate	1.21